



# AI-Powered Business Analysis

Transform messy ideas into production-ready documentation in minutes

# What You'll See Today

We'll walk through three live micro-demonstrations that show how AI streamlines the entire BA workflow:

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## Idea to BRD

Transform messy, unstructured concepts into a complete Business Requirements Document skeleton with all essential sections.

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## BRD to Backlog

Convert your structured BRD into a full product backlog including epics, features, and user stories ready for sprint planning.

03

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## Story Refinement

Take a single user story and generate crisp acceptance criteria, Definition of Ready, Definition of Done, and test scenarios.

# The Documentation Pain Points

## Time-Consuming Cycles

Documentation creation eats up 40-60% of BA time, delaying actual analysis and stakeholder collaboration.

## Repetitive Formatting

Copy-paste, template updates, and manual formatting drain energy from strategic thinking and problem-solving.

## Lost Traceability

Requirements get disconnected from backlog items, making impact analysis nearly impossible when changes arise.

## Stakeholder Rework

Unclear or incomplete stories lead to endless clarification cycles, frustrated developers, and missed sprint commitments.

## Agile Pressure

Teams expect faster delivery while maintaining quality—traditional documentation methods can't keep pace.

# Real-World Scenario

## Client Onboarding: KYC & Risk Profiling

### The Challenge

- Manual onboarding creates 3-5 day delays per customer
- Inconsistent KYC data collection increases compliance risk exposure
- Disconnected systems require duplicate data entry across platforms

### The Goal

Achieve a 40% reduction in onboarding time while ensuring regulatory compliance and seamless integration with existing CRM and ID Verification API.

### Key Stakeholders

- Compliance Team
- IT Infrastructure
- Operations
- Customer Support



# Demo 1: From Idea to BRD Skeleton

Feed AI your raw concept and watch it generate a complete BRD structure with all essential components.



## Business Problem & Objectives

Clear problem statement with measurable business goals



## Scope Definition

Explicit in-scope and out-of-scope items to manage expectations



## Requirements

High-level functional and non-functional requirements organized by category



## Business Rules

Decision logic, validation rules, and workflow constraints



## Stakeholders & RACI

Complete stakeholder map with responsibility assignments



## Risks & Dependencies

Identified risks, external dependencies, and key assumptions

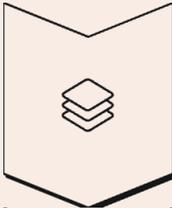


## Success Metrics

KPIs and acceptance criteria to validate project success

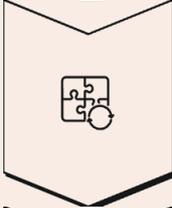
# Demo 2: BRD to Product Backlog

AI analyzes your BRD and generates a complete backlog hierarchy with INVEST-compliant user stories.



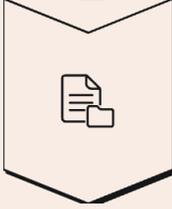
## 5-7 Strategic Epics

Large bodies of work aligned to business capabilities and user journeys



## Features per Epic

Discrete product capabilities that deliver incremental value to users



## User Stories with AC

Sprint-sized stories following INVEST principles with clear acceptance criteria

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### Example Output:

**Epic:** Digital KYC Capture

**Feature:** ID Document Upload

**Story:** As a customer, I want to upload my government-issued ID so that my identity can be verified quickly and securely.

**Acceptance Criteria:** Given a valid ID image, when uploaded through the mobile app, then the system stores it securely, initiates IDV API call, and displays confirmation to the user.

# Demo 3: Sprint-Ready Stories

Transform basic user stories into development-ready work items with complete context and traceability.

## What AI Generates

1. Refined acceptance criteria in Gherkin format (Given-When-Then)
2. Complete Definition of Ready checklist
3. Comprehensive Definition of Done
4. Mini requirements traceability matrix
5. Five negative test scenarios for edge cases

## Example: DoR & DoD

### Definition of Ready

✓ Business rules validated with compliance team ✓ UI mockups approved by design ✓ API dependencies identified and documented ✓ Story sized to fit within one sprint

### Definition of Done

✓ Code reviewed and merged ✓ Unit and integration tests passing ✓ Error logging implemented ✓ Audit trail captured for compliance

# AI Best Practices for BAs

## ✓ Provide Rich Context

Prime AI with business domain, stakeholder details, constraints, and technical environment for accurate outputs.

## ✓ Request Structure

Ask for specific formats—sections, tables, bullet lists, tags—to get consistently organized results.

## ✓ Always Review

Validate every AI-generated output for accuracy, completeness, and alignment with business rules.

## ✗ Protect Sensitive Data

Never paste confidential information, PII, or proprietary data into AI prompts. Anonymize examples.

## ✗ Don't Skip Validation

AI can't replace domain expertise—business rules and edge cases still require human review and approval.

## ✓ Build Your Library

Version and save your most effective prompts. Create a personal template library for repeated use.

# Your 3-Step AI Documentation Workflow

## Step 1: Idea → BRD

Convert raw concepts and stakeholder notes into a complete, structured Business Requirements Document with all standard sections populated.



## Step 2: BRD → Backlog

Transform requirements into a hierarchical product backlog including epics, features, and INVEST-compliant user stories with acceptance criteria.



## Step 3: Story → Sprint-Ready

Enhance individual stories with Gherkin AC, Definition of Ready, Definition of Done, traceability matrix, and test scenarios.

**50-70%**

### Faster Documentation

Reduce time spent on document creation and formatting

**100%**

### Full Traceability

Maintain complete links from requirements to stories to tests

**40%**

### Fewer Clarifications

Reduce stakeholder rework cycles with clearer documentation

# Let's Stay Connected!

## Connect With Me



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## Free Resource



### AI Prompt Pack for Business Analysts

Download our curated collection of proven prompts for BRD creation, user story generation, and documentation enhancement.

Questions or reflections? Let's discuss how AI can transform your BA workflow!

